



ECONOMIC DEVELOPMENT RATE PROGRAM PROCESS

ED Rate Inquiry

- EDO, PG&E, or GO-Biz receives customer inquiry
- Party that receives inquiry passes to a PG&E Economic Development Team member

PG&E Completes Pre-Qualification

- PG&E ED Team member receives request and completes Pre-Qualification

Customer Meets Tariff Conditions

- Customer ruled eligible or ineligible based on tariff requirements
- If ruled eligible, Schedule ED Application form sent to customer along with PG&E rate analysis

PG&E Qualifies Customer

- PG&E reviews Application
- PG&E evaluates Application and interviews customer
- If customer is qualified they move to the next step

PG&E Conducts Energy Efficiency Review

- A Energy Efficiency review is scheduled for the customer to comply with tariff Energy Efficiency requirements
- An on-site or plan review meeting is held
- Specific Energy Efficiency opportunities are presented to the customer

PG&E Refers to GO-Biz

- Once on-site Energy Efficiency review is complete GO-Biz is notified of customer name and location
- **No other data is shared**

GO-Biz Conducts Evaluation

- GO-Biz conducts completely separate review of customers with its own process in place

GO-Biz Recommends Approval

- If GO-Biz recommends approval they notify PG&E of application approval
- Customer is notified of approval by PG&E
- PG&E provides customer with contract

PG&E Executes Contract

- Once signed, customer has 2 years to take service from time of signing contract.

For more information, contact your **PG&E Economic Development Representative at (800) 468-4743** or visit:

pge.com/en/mybusiness/services/economicdevelopment/index.page